Our Fingerprint in the World of Wealth Management

MINDFUL WEALTH

THE VALUE OF YOUR FUTURE

INVEST & TRANSFORM

WEALTH MANAGEMENT

World-class investment and **advisory professionals at your disposal** with the sole objective of achieving your personal financial goals.

Mindful Wealth is your best partner when you want to enhance your financial situation, yet at the same time you absolutely need to feel relaxed about protecting your invested capital.

You can also rely on Mindful Wealth if you are interested in the field of impact investing, a new and fast-growing sector that an ever-increasing number of individuals pay close attention to.

FUND MANAGEMENT

A sound opportunity to diversify your investments in various asset classes, **from stocks and bonds to real estate**.

With three decades of experience and a proven track record in achieving our clients' goals, Mindful Wealth offers you a range of investment funds.

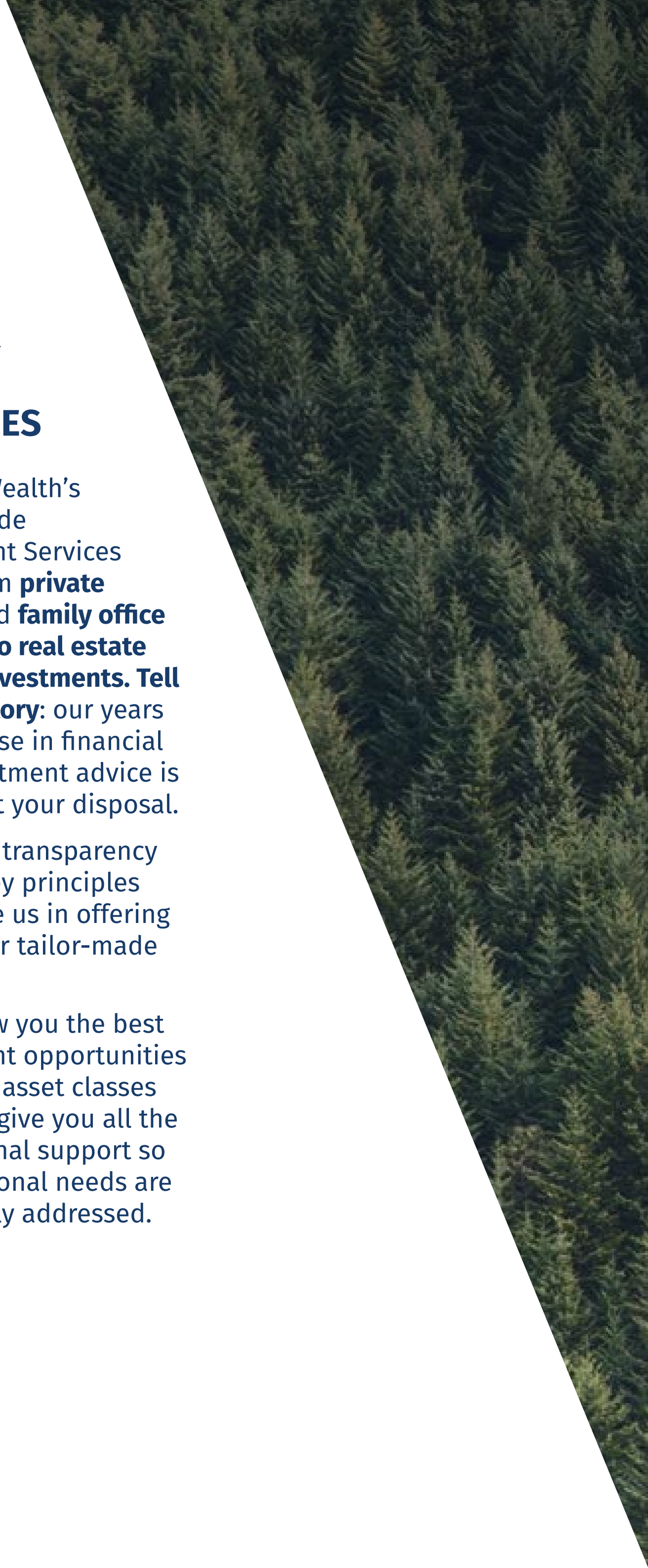
We carefully invest on your behalf with a dual objective always in mind: attractive and stable returns on one hand and lower risks on the other.

TAILOR MADE SERVICES

Mindful Wealth's Tailor-made Investment Services range from **private equity** and **family office services to real estate and art investments. Tell us your story**: our years of expertise in financial and investment advice is entirely at your disposal.

Trust and transparency are the key principles that guide us in offering clients our tailor-made services.

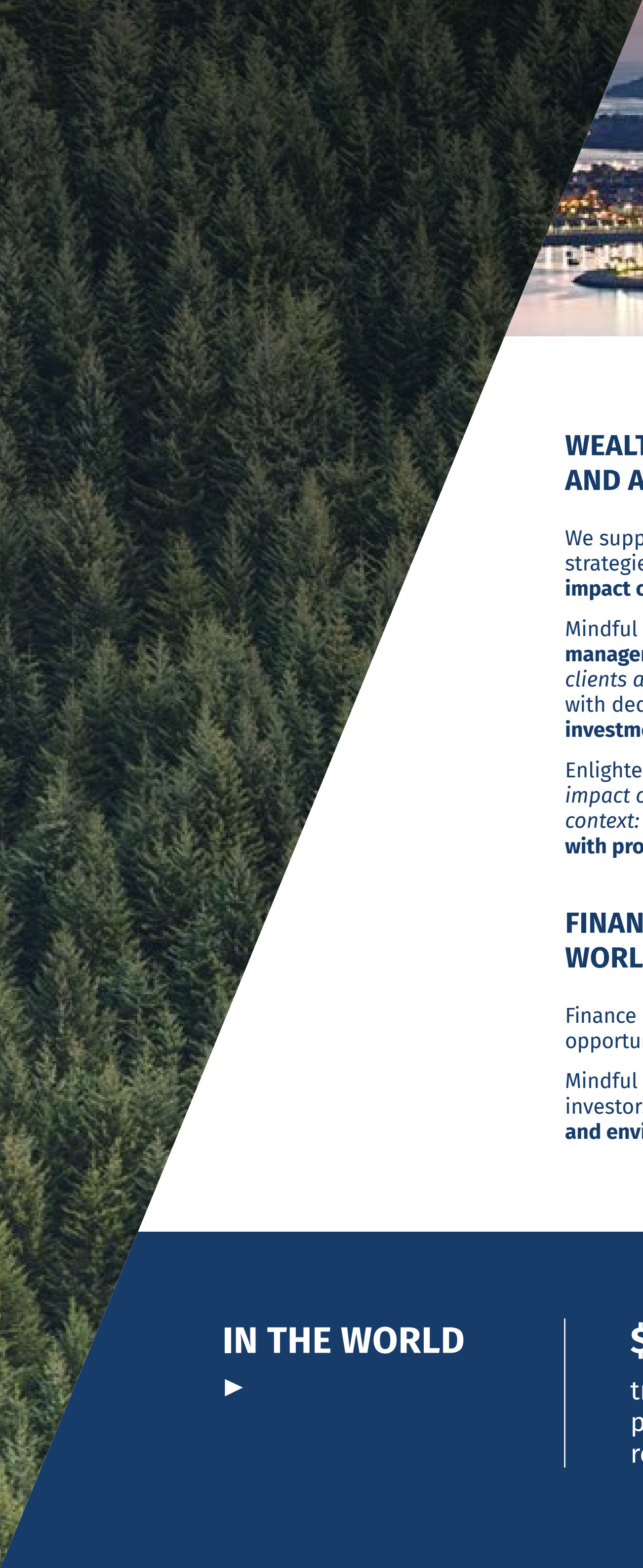
We'll show you the best investment opportunities across all asset classes and we'll give you all the professional support so your personal needs are specifically addressed.



LICENSES

In Singapore, Mindful Wealth Pte Ltd operates with a **Capital Markets Services License** under the regulatory framework of the **MAS**.

In Dubai, Mindful Wealth Pte Ltd (DIFC Representative Office) is regulated by the **DFSA** to operate a Representative Office.



WEALTH MANAGEMENT AND ADVISORY

We support our clients with services and strategies that **align with their financial and impact objectives.**

Mindful Wealth **is a boutique wealth management firm** committed to *helping clients achieve their financial objectives* with dedicated services and **personalised investment solutions**.

Enlightened investors want to have a *positive impact on the larger social and environmental context:* Mindful Wealth helps them **invest with profit and purpose**.

FINANCE CAN CHANGE THE WORLD FOR THE BETTER

Finance is a tool we can use to create opportunities for society at large.

Mindful Wealth strives for solid returns for investors, **linking performance to real social and environmental benefits**.

SWISS LEGACY, GLOBAL GROWTH

Since our foundation, we have served our clients on the basis of a few clear principles: **PROFESSIONALISM**, **TRUST** and **PRUDENCE**. Our senior advisors have years of experience in working for well-established private Swiss banks. They combine *Swiss banking expertise* with **the advantage of being in Asia, one of the fastest growing regions in the world.**

Our mission is the provision of top class financial advice and asset management services, helping our private and institutional customers achieve their financial goals while promoting mindfulness in the financial industry.

We believe that **finance is one of the key drivers for changing the world for the better**, therefore we invest with the intention to *generate a positive social and environmental impact alongside a financial return.*

IN THE WORLD

►

$22.89

trillion in assets being professionally managed under responsible investment strategies.

26%

of all professionally managed assets are responsible investments

MINDFUL SMILES

BE THE CHANGE

www.mindfulcharity.org

PERFORMANCE FOR CHARITY

Mindful Wealth gives **100% of the asset management client's success fees and 5% of the company's annual net profit** to philanthropic and environmental projects. To help realize this goal, Mindful Wealth will also support **Mindful Smiles**, a non-profit organization incorporated in London.
The mission of Mindful Smiles is **financing projects aimed at cultural and economic development in the most disadvantaged communities**, and therefore to enhance the human assets who live there and to protect the environment that surrounds them.

- Since 2003, we have been involved with the Future and Hope NGO **in Kenya**, through which we have actively participated in supporting over 1,000 orphaned children and adolescents between 5 and 18 years of age.
- In the future, we plan to expand charitable activities to support philanthropic projects in the areas of the Southeast Asia, where we plan to work alongside existing non-profit organizations.

100%

of the client's management success fees

+

5%

of the company's annual net profit

- go to philanthropic and environmental projects

POSITIVE IMPACT

In the near future, Mindful Wealth will provide its clients with a series of new **sustainable financial products**, which will also benefit society at large: **ESG, SRI and Impact Investing Options** will be coming soon to portfolios.

WEALTH MANAGEMENT

WEALTH ADVISORY

We help our clients define effective investment strategies and make informed choices.

DISCRETIONARY WEALTH MANAGEMENT

We take care of all “buy” and “sell” decisions in your best interest.

FUND MANAGEMENT

AVENIDA CLO FUND

Currency: USD

8% - 12%
Per Annum Target Return

The fund seeks to produce **attractive and stable returns** with regard to equity markets by investing in a portfolio of USD CLO (Collateralized Loan Obligations) equity and lower rated debt securities collateralized by a broadly diversified portfolio of primarily senior secured loans. The fund invests in CLO equity, CLO debt and CLO warehouses with a portfolio consisting of only US CLOs denominated in USD.

Brick 1 CELL PANAMA REAL ESTATE FUND

Currency: USD

4% - 7%
Per Annum Target Return

Attractive, stable returns over a medium-to long-term period. That’s the main goal of Brick 1 Cell Panama, **a real estate fund investing in the ever-buoyant real estate market in Panama**. With purchase prices below market valuation, high yielding rental returns, great capital appreciation prospects and locations in the finest areas, our selection of real estate opportunities provide stable and convenient income.

ASIAN BOND OPPORTUNITIES FUND

Currency: USD

3% - 8%
Per Annum Target Return

The Asian Bond Opportunities Fund is **a fixed income fund investing in bonds and notes in the Asia- Pacific region**. Its main objective is to increase the fund’s NAV (Net Asset Value) through accumulation of coupons and capital appreciation from fixed income instruments.

MULTI-MANAGER OPPORTUNITY FUND

Currency: USD

4% - 8%
Per Annum Target Return

The Multi-Manager Opportunities fund invests its assets in open-ended funds and Exchange Traded Funds (ETFs). Its main objective is to **increase the fund’s NAV** (Net Asset Value) by identifying specific advantageous strategies, or factors, based on fundamental and macroeconomic analyses and **taking advantage of its multi-manager approach**.

TAILOR MADE SERVICES

FAMILY OFFICE

Mindful Wealth’s Family Office services are designed around **your needs, your expectations and your goals**. We closely study the way your family is currently administrating its assets and **we design the best wealth management plan**. Then, we can control every aspect on your family’s behalf, from tax planning to property management, accounting to legal affairs, philanthropic desires to family governance, and family trusts to wealth transfer plans.

REAL ESTATE

Over the years, we have developed consistent and specific skills in making **real estate deals** all over the world. As a consequence, Mindful Wealth has always been keen on creating **connections between the financial industry and the real estate field**. We have recently launched Brick Cell Panama, our first real estate fund, and others will follow.

PRIVATE EQUITY

Mindful Wealth’s Private Equity services are based on **our family’s thirty years of experience in the field of corporate advisory services**. We know what is needed at each stage of the transaction and we can give our clients timely advice and services.

ART INVESTMENT

Fine art can be a key component in any portfolio diversification strategy. That’s why we are building a network of **international experts** that will help art investors to conserve, manage and increase the value of their investments, seeking art investment opportunities on behalf of the client from auctions, private sales and art funds.

PROFESSIONALISM, TRUST, PRUDENCE: MINDFUL WEALTH OFFERS WORLD CLASS ASSET AND WEALTH MANAGEMENT DEDICATED SERVICES AND SOLUTIONS.

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