Our Fingerprint in the World of Wealth Management

MINDFUL WEALTH

THE VALUE OF YOUR FUTURE

INVEST & TRANSFORM

WEALTH MANAGEMENT

World-class investment And **advisory professionals at your disposal** with the sole objective of achieving your financial goals.

Mindful Wealth is your best partner when you want to enhance your financial situation, yet at the same time you absolutely need to feel relaxed about protecting your invested capital.

You can also rely on Mindful Wealth if you are interested in the field of impact investing, a new and fast-growing sector that an ever-increasing number of individuals pay close attention to.

FUND MANAGEMENT

A sound opportunity to diversify your investments in various asset classes, **from stocks and bonds to real estate.**

With three decades of experience and a proven track record in achieving our clients' goals, Mindful Wealth offers you a range of investment funds.

We carefully invest on your behalf with dual objective always in mind: attractive and stable returns on one hand and lower risks on the other.

TAILOR MADE SERVICES

Mindful Wealth's Tailor-made Investment Services range from **private equity** and **family office services to real estate and art investments. Tell us your story**: our years of expertise in financial and investment advice is entirely at your disposal.

Trust and transparency are the key principles that guide us in offering clients our tailor-made services.

We'll show you the best investment opportunities across all asset classes and we'll give you all the professional support so that your personal needs are specifically addressed.

LICENSES

In Singapore, Mindful Wealth Pte Ltd operates with a Capital Markets Services License under the regulatory framework of the MAS

In Dubai, Mindful Wealth Pte Ltd (DIFC Representative Office) is regulated by the DFSA to operate a Representative Office.

WEALTH MANAGEMENT AND ADVISORY

We support our clients with services and strategies that **align with their financial and impact objectives.**

Mindful Wealth **is a boutique wealth management firm** committed to *helping clients achieve their financial objectives* with dedicated services and **personalized investment solutions**.

Enlightened investors want to have a *positive impact on the larger social and environmental context:* Mindful Wealth helps them **invest with profit and purpose**.

FINANCE CAN CHANGE THE WORLD FOR THE BETTER

Finance is a tool we can use to create opportunities for society at large.

Mindful Wealth strives for solid returns for investors, **linking performance to real social and environmental benefits**.

SWISS LEGACY, GLOBAL GROWTH

Since our foundation, we have served our clients on the basis of a few clear principles: **PROFESSIONALISM** , **TRUST** and **PRUDENCE**. Our senior advisors have years of experience in working for well-established private Swiss banks. They combine *Swiss banking expertise* with **the advantage of being in Asia, one of the fastest growing regions in the world.**

Our mission is the provision of top class financial advice and asset management services, helping our private and institutional customers achieve their financial goals while promoting mindfulness in the financial industry.

We believe that **finance is one of the key drivers for changing the world for the better.** Therefore, we invest with the intention to *generate a positive social and environmental impact alongside a financial return*.

IN THE WORLD

►

$30.3

trillion in assets being professionally managed under responsible investment strategies.

24%

of all professionally managed assets are responsible investments

PROFESSIONALISM, TRUST, PRUDENCE: MINDFUL WEALTH OFFERS WORLD CLASS ASSET AND WEALTH MANAGEMENT DEDICATED SERVICES AND SOLUTIONS.

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